



ICRA

ICRA Limited

August 27, 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001, India

Scrip Code: 532835

National Stock Exchange of India Limited

Exchange Plaza,
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051, India

Symbol: ICRA

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed a disclosure received from Aditya Birla Sun Life Mutual Fund, in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your kind information and record.

Regards,

Sincerely,

(S. Shakeb Rahman)
Company Secretary & Compliance Officer

Encl.: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ICRA Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Aditya Birla Sun Life Mutual Fund		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the Acquisition/Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the Acquisition/Disposal under consideration, holding of			
a) Shares carrying voting rights (as on September 1, 2023)	6,64,599	6.8862	6.8862
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
e) Total (a+b+c+d)	6,64,599	6.8862	6.8862
Details of Acquisition/Sale:			
a) Shares carrying voting rights acquired /sold (as on August 26, 2024)	2,31,710	2.4009	2.4009
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0

e) Total (a+b+c+d)	2,31,710	2.4009	2.4009
After the Acquisition/Sale, holding of:	4,32,889	4.4853	4.4853
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	4,32,889	4.4853	4.4853
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
Date of acquisition /sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 26, 2024		
Equity share capital / total voting capital of the TC before the said acquisition /sale	Rs. 9,65,12,310/- (i.e 96,51,231 shares of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs. 9,65,12,310/- (i.e 96,51,231 shares of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition /sale	Rs. 9,65,12,310/- (i.e 96,51,231 shares of Rs. 10 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Aditya Birla Sun Life AMC Limited

PARTH SURESH
 Digitally signed by PARTH SURESH MAKWANA
 MAKWANA
 Date: 2024.08.27 18:48:07 +05'30'

Parth Makwana
Chief Compliance Officer

Encl: A/a
 Mutual Fund Registration No. MF/020/94/8
 Place: Mumbai

Date: August 27, 2024